



# West Bengal State Electricity Distribution Company Limited

(A Govt. of West Bengal Enterprise)

Registered Office: Vidyut Bhavan, Bidhannagar, Block – DJ, Sector –II, Kolkata-700 091

CIN: U40109WB2007SGC113473; website: www.wbsedcl.in

Memo. No. A/Bond/DCL/58/BSE/157

Date: 12.08.2023.

To  
The Manager  
Deptt. Of Corporate Services,  
Bombay Stock Exchange,  
PJ Towers, (Floor – 25<sup>th</sup>)  
Dalal Street,  
Mumbai – 400 001.

**Sub.: Submission of statement of utilization of proceeds in respect of issue of Secured Non Convertible Redeemable Bonds.**

Ref.: Company Code -10007

Dear Sir/Madam,

In pursuance to the Regulation No:52(7) of amended SEBI(LODR) Regulations,2015, WBSEDCL has utilized the Funds for the purpose it was raised during the Financial Year 2010-11 & 2011-12 and there has been no deviation/variation in use of fund raised.

The statement indicating the utilization of proceeds in respect of issue of Secured Non Convertible Bonds as on 30.06.2023 in specified format is hereby submitted.

This is for your kind information and record please.

Thanking you.

Encl.: As above.

Yours faithfully,

For West Bengal State Electricity Distribution Company Limited

*Aparna Biswas,*

(A.Biswas)

12/08/2023

Company Secretary.

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Fax: (033) 23585292 / 23598395

Email: lnwbsedcl@gmail.com

WBSEDCL

**Annex-IV-A**

**A. Statement of utilization of issue proceeds:**

| Name of the Issuer                                  | ISIN         | Mode of Fund Raising (Public issues/Private placement) | Type of Instrument              | Date of raising funds | Amount Raised | Funds utilized | Any deviation (Yes/ No) | If 8 is yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|---|--------------|--|---------------------------------|-----------------------|---------------|----------------|-------------------------|--|-----------------|
| 1   | 2            | 3  | 4                               | 5                     | 6             | 7              | 8                       | 9  | 10              |
| WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD. | INE411L07015 | Private placement                                      | Non Convertible Debt Securities | 16.08.2010            | 250 crore     | 250 crore      | No                      |  |                 |
| WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD. | INE411L07023 | Private placement                                      | Non Convertible Debt Securities | 25.10.2010            | 250 crore     | 250 crore      | No                      |  |                 |
| WEST BENGAL STATE ELECTRICITY DISTRIBUTION CO. LTD. | INE411L07031 | Private placement                                      | Non Convertible Debt Securities | 04.08.2011            | 500 crore     | 500 crore      | No                      |  |                 |

**B. Statement of deviation/variation in use of Issue proceeds: "NIL"**

Funds have been fully utilized during the Financial Year 2010-11 and 2011-12 and the purpose for which funds were raised have been achieved. Certificate from Auditor is attached. There has been no deviation /variation in the use of issue proceeds

  
Name of Signatory: Ananda Chandra Sahoo

Designation: General Manager(F&A)-Corporate Operation.

Date:12.08.2023.

**TO WHOM IT MAY CONCERN**

This is to certify that total proceeds of Bonds of Rs.50000 lakhs of series-I & II issued during the financial year 2010-11 and another proceeds of Bond of Rs.50000 lakhs of series-III issued during the financial year 2011-12 have been utilized in construction/procurement of following capital assets during the financial year 2010-11 and 2011-12.

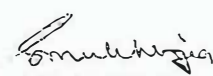
| Sl no | Class of Asset              | Construction year 2010-11 | Construction year 2011-12 | Total  |
|-------|-----------------------------|---------------------------|---------------------------|--------|
|       |                             | Rs. in lakhs              |                           |        |
| A     | Plant & Machinery           | 2534                      | 14425                     | 16959  |
| B     | Lines Cables & Network      | 32455                     | 15031                     | 47486  |
| C     | Meters & Metering equipment | 15011                     | 20544                     | 35555  |
|       | Total                       | 50000                     | 50000                     | 100000 |

Above figures have been verified by us from the available records maintained at Corporate Office and found correct.

**For Mookherjee, Biswas & Pathak**

**Chartered Accountants**

**FRN: 301138E**

  
**( S. P. Mukherjee )**  
**Partner**  
**Membership no: 10807**  
**Place: Kolkata**  
**Date: 21<sup>st</sup> February 2013.**

